



MICHIGAN DEPARTMENT OF STATE
BUREAU OF ELECTIONS

1. Complete 1a or 1b. Do not use this form to report independent expenditures related to more than one candidate or ballot question.

**INDEPENDENT EXPENDITURE
REPORT**

1a. Enter the candidate's name, office involved, jurisdiction/district and county of residence.

1b. Describe the ballot question supported or opposed and indicate whether it is a statewide, county or a local proposal.

INDIVIDUALS, GROUPS AND ORGANIZATIONS

(Includes Corporations, Unions and Domestic Dependent Sovereigns)

<p>2. Individual, Group or Organization that made the Independent Expenditure</p> <p>Full Name:</p> <p>Address:</p> <p>County of Residence or Location:</p>	<p>3. Individual Filing the Report</p> <p>Full Name:</p> <p>Address:</p>		<p>4. Person(s) Contributing More than \$100.00 to the Independent Expenditure</p> <p>Full Name:</p> <p>Address:</p> <p>Occupation:</p>
<p>5. Full Name and Address of Person or Business that Received the Funds</p>	<p>6. Date</p>	<p>7. Amount</p>	<p>8. Purpose of the Independent Expenditure</p>
<p>9. Signature of Person Filing the Report:</p>			<p>Date:</p> <p style="text-align: right;">Authority granted under P.A. 388 of 1976 3/10</p>

INSTRUCTIONS FOR COMPLETING THE INDEPENDENT EXPENDITURE REPORT

An individual, group or organization that spends more than \$100.00 in a calendar year on “independent expenditures” to support or oppose the nomination or election of a candidate or advocate the qualification, passage or defeat of a ballot question (includes millage issues) is required to file this form as required under Michigan’s Campaign Finance Act, (MCFA) P.A. 388 of 1976. An organization includes but is not limited to a corporation, union or domestic dependent sovereign.

This form is not filed by a group or organization registered as a committee under the MCFA; committees registered under the MCFA disclose their expenditure on forms specially designed for their use. *A group or an organization must register as a “committee” under the MCFA as soon as it spends or receives \$500.00 or more in a calendar year to influence voters for or against the nomination or election of a candidate or qualification, passage or defeat of a ballot question. Certain exceptions apply.*

Definition of “Independent Expenditure”: An individual, group or organization has made an “independent expenditure” if:

- the money was spent to support or oppose the nomination or election of a candidate or advocate the qualification passage or defeat of a ballot question (includes millage issues);
- the money was not spent at the direction of or under the control of a committee registered under the MCFA or another person; and
- the money was not given to a committee registered under the MCFA.

Filing Information: File this form within 10 calendar days after the \$100.01 threshold for reporting independent expenditures is reached.

- Submit two copies of the form (one original and one photocopy) to the clerk of the county where the individual who made the independent expenditure(s) resides or where the group or organization that made the independent expenditure(s) is located.
- Submit a separate Independent Expenditure Report each time the \$100.01 threshold for reporting independent expenditures is reached.
- Do not use this form to report independent expenditures related to more than one candidate or ballot question.

Instructions: Type or clearly print in ink. Each request for information is discussed below.

Item 1. Complete item 1a or 1b only.

- 1a. Enter the name of the candidate supported or opposed. List the office involved, the jurisdiction or district served by the office and the candidate's county of residence.
- 1b. Describe the ballot question supported or opposed, indicate whether it is a statewide, county or local proposal.

Item 2. Enter the full name and address of the individual, group or organization that made the independent expenditure(s). Also enter the individual's county of residence or the county in which the group or organization is located.

Item 3. Enter the name and address of the individual filing this report. Enter “N/A” if the individual is already identified in item 2.

Item 4. Enter the name, address, occupation, employer and principal place of business of any individual who gave more than \$100.00 toward the independent expenditure. Attach 8 1/2” x 11” sheets if extra space is needed.

Item 5. Enter the full name and address of the person, business, firm, etc. that received the funds that were spent. List each expenditure separately if more than one expenditure was made to support or oppose the candidate or ballot question.

Item 6. Enter the date the independent expenditure was made.

Item 7. Enter the amount of the independent expenditure.

Item 8. Describe the purpose of the expenditure. Be as specific as possible and state whether the ballot question or candidate involved was supported or opposed. Example: “Ad in Daily Times to support ballot question.”

Item 9. Sign and date the form.

For further information contact the local county clerk or:

Michigan Department of State
Bureau of Elections
Post Office Box 20126
Lansing, Michigan 48901-0726
Email: Disclosure@michigan.gov
Phone: (517) 373-2540